



Couperin 2020–2022 Publisher Proposal

CUP Read & Publish deal for 2021-2022

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Cambridge
Core



CAMBRIDGE
UNIVERSITY PRESS

Electronic Journal Packages

Background

Cambridge University Press and Couperin have a current agreement for Cambridge Journal Collections for 2020-2022. Cambridge University Press would now like to include OA publishing to the existing agreement for the period 2021-2022. For clarity there are no changes to the existing agreement, only an add on of Open Access publishing for Couperin's members.

Cambridge University Press has a policy on double dipping; we define double dipping as occurring when Open Access content effectively replaces subscription content. Where non-Open Access content in a journal has been reduced over a 4-year rolling window as a result of the publication of OA articles, the Open Access portion of the journal's content is acknowledged through a reduction in subscription prices over the following three years.

The current agreement offers in short:

- 1) Flat fee based on existing spend
- 2) Full, HSS and STM Collections
- 3) Premium Collections only
- 4) Upgrading members on Static Collection to Premium Collection
- 5) Reduction in annual price increase from 4% to 2.9% as per the last offer 2016-2018
- 6) DDP at 75% for normal institutions and 85% for CADIST institutions

In addition we are very pleased to offer the following for 2021-2022:

- 7) Unlimited OA publishing for all Couperin members taking a collection

Offer Summary

We are pleased to offer a flat fee model for Couperin's members as well as the three main collections Full, HSS and STM again. The offer includes the Premium Collections only for simplicity and an upgrade to the Premium Collection for members previously on a Static Collection. An annual price increase of 2.9% regardless of subscriptions to or value of new titles gained or any titles flipped or lost. For 2020 the Full Collection will grow by 11 journals. This model gives simplicity, stability and predictability for the members.

In addition to the existing agreement we would like to offer unlimited OA publishing in the institution's chosen collection at no additional cost to the library.

Flat Fee Model

For this model, no Base Fee or Access Fee applies, and no traditional subscriptions will be maintained when new titles will be taken over by Cambridge University Press making renewals quicker and easier for all parties. In 2020 and the forthcoming years, the price offered to Couperin's members will increase solely by an Annual Price Increment on the price paid in 2019. This is for access to the Premium Collections which includes new content. For the years of the agreement the Annual Price Increment will be set to a fixed value of 2.9%. This will make the price development much more stable and predictable, thus giving institutions a far better position to plan budgets in advance.

Read & Publish for 2021-2022

Institutions are offered OA publishing in addition to the reading part they currently have and all institutions are offered unlimited OA publishing. OA publishing is available in their chosen collection, this means if an institution has opted for the HSS collection then they can publish OA in all journals, hybrid and gold, in the HSS collection.

Corresponding authors only at member institutions are eligible for OA publishing under this agreement, it does not apply to co-authors at other institutions. The unlimited OA publishing only applies to Couperin members taking one of the following collections under the agreement; Full, HSS and STM collections. Article types eligible for OA publishing under the agreement are: Research articles, Review articles and Rapid communication.

2020 Prices for the 2020 Collections

In order to calculate the 2020 prices for members we will take the 2019 e-only value of their subscriptions and add the access fee applicable to their size and chosen collection plus 2.9%. This will make up their flat fee for 2020 and for the following years of the agreement the annual increase of 2.9% will be applied to their 2020 fee.

For members already on a base fee plus access fee or flat fee the annual increase will be applied to their 2019 total fee. For avoidance of doubt this applies to MNHN, OECD, SciencesPo, University of Paris 1 and University of Toulouse 2. ENSAM is currently on a renew plus access fee model and for 2020 we would look at their 2019 e-only value of their subscriptions, add their 2019 access fee and then add the annual price increase to reach their 2020 flat fee. There are three institutions that have not renewed their collections for 2019; CIRAD, University of Paris 7 and University of La Rochelle. We have sent them a new renewal offer for 2019 based on 2018 prices, University of La Rochelle have declined as have CIRAD and we are waiting to hear back from Paris 7 but unlikely they will renew due to their pending merge with Paris 5.

Paris 3 is currently on the 2013 Static HSS collection and for simplicity and easy we agree that Paris 3 can move onto the 2020 Premium Collection at no additional charge and at the same price increase as the other members. For the two institutions, University of La Rochelle and University of Paris 7, that did not renew their collections for 2019 we are pleased to offer them a 2020 collection price based on their 2018 collection price. This means that to their 2018 price we would add a 4% increase for 2019, this is what we offered to the three institutions that hadn't renewed for 2019, and then add 2.9% price increase for 2020 as per the current offer via Couperin.

If a new member wishes to join, we will take the previous year's online prices for their subscriptions (or, if there are no previous subscriptions, the default base fee of £ 1,500) plus the applicable access fee. The default base fee also applies to members with holdings worth less than £1,500, the default is the minimum. This combined fee will have 2.9% applied to give them their 2020 fee. Members joining in 2021 will also have the annual price increase of 2.9% applied on their 2020 total fee and the same for members joining in 2022, an annual increase of 2.9% on their total 2021 fee applies.

2021 Access Fee for new members – Full, HSS & STM Packages

Universities	FTE	Full	STM	HSS
Extra Large	50,000 -	£6,892	£4,859	£4,165
Very Large	35,000 – 49,999	£6,265	£4,417	£3,787
Large	20,000 - 34,999	£5,677	£3,785	£3,154
Medium	10,000 - 19,999	£5,048	£3,154	£2,523
Small	5,000 - 9,999	£4,574	£2,734	£2,314
Very small	0 - 4,999	£4,198	£2,314	£1,692

Bandings

The bandings above ranging from very small to extra large applies to French universities, academic institutions and Grandes Ecoles and is based on their FTE. Research organizations which have less than 1500 research FTE will be consider as Very Small. Libraries with legal personality will have their bandings determined by their attendance (public registered) apart from national libraries, research organizations which have more than 1500 research FTE such as INIST, CNRS and any other COUPERIN member types not mentioned will be dealt with on a case by case basis as their size and range varies so greatly¹.

We have added an Extra Large band as there are now a handful of institutions above 50,000 FTE and as more mergers are underway we anticipate there will be more institutions falling into the Extra Large category. . In addition we have amended the Very Large and Large bands as the Large band had a huge span 20-40,000 FTE. This also fits with the smaller bands having a difference of 5,000 FTEs, the medium 10,000 and the large ones 15,000 FTEs. Using these bandings the access fees are as above, having used the 2018 access fees as a basis and adding an annual increase of 2.9% on 2020.

Bandings are based on the total number of FTE at an institution, this is the norm in terms of using FTEs and reflects the true size of the institution. With this proposal we have aimed to simplify and avoid exceptions and complexity therefore we insist that the bandings are based on the total number of FTEs.

Offer Conditions

Substantial changes to the Full Collection

We reserve the right to renegotiate the terms and pricing of this offer should our journal portfolio change due to unforeseen major acquisitions. For 2020 we will include 18 new journals into the Full collection and lose 4 journals.

Cambridge University Press may publish journals which were previously published by a different Publisher and these are referred to as Take-over journals. These journals will automatically be included in the Premium Collections. Most years Cambridge University Press commences publishing new journals and these are called start-up journals. It will be at the discretion of the editorial board at Cambridge University Press whether a start-up journal will be included in consortia Packages.

Members opting out or opting in

Opt-out clause: Participating Member Institutions have the possibility to opt out during the term of the Agreement. Notice of such a decision must reach the Publisher by 1 December at the latest for implementation at the commencement of the next calendar year. Opting out does not affect any other right or remedy available.

Opt-in clause: Additional institutions may become participants in the Agreement at the commencement of each calendar or in the course of the year. For each newly participating institution a simple assessment is required to determine the institutional banding most suitable.

Print at Deep Discount

Offered at 75% discount on the print-only standard subscription price for all journals in the institution's chosen collection (where print is still available) as per our current DDP policy. We recognize the importance of the task of CADIST institutions and therefore we are pleased to offer them DDP at 85%. If an institution opts for the HSS collection then DDP is only offered on titles in the HSS collection.

Access

To participating institutions, access to the back issues (not including digital archive content) will be free for the duration of the deal. For some journals these files extend back to 1997 thus providing a considerable extra resource. However should the deal end, the extra free access will be lost.

On termination of a subscription to a Package, Cambridge University Press will provide continued access to all materials published and paid for within the subscription period. For example, if an institution purchases the Full Package in 2020, 2021 and 2022, but then ceases its subscription to the package for 2023, it will continue to get access to the titles published in the Full Package in: 2020, 2021 and 2022. It will not, however, have continuing access to the back files if it did not previously have a subscription to these volumes in the past.

OA Check-list & Workflow

OA Check-list

- Article types eligible for OA publishing under the agreement: Research articles, Review articles and Rapid communication
- Corresponding authors only at member institutions are eligible for OA publishing under this agreement, it does not apply to co-authors at other institutions.
- OA publishing is only possible in the Gold OA journals, both hybrid and wholly OA journals, that are included in the institution's collection.
- OA acceptance will be based on the Acceptance date.
- Verification of eligible corresponding authors is done after acceptance by affiliation, email domain or ORCID
- CC-BY licence: We offer CC-BY, CC-BY-NC-SA and CC-BY-NC-ND
- Although Cambridge endeavours to include all OA journals, it reserves the right to exclude a journal.
- OA Reporting: Monthly. Report structure: Name of corresponding author; university; article title; DOI; journal title; eISSN; print ISSN; OA license applied; date first published online; Journal APC; author email
- It is the responsibility of both the institution and Cambridge University Press to inform their researchers and authors about the OA process. The Press will at least ensure that the relevant information about the OA workflow will be available on the Core platform. CUP will endeavour to make the OA process as smooth and simple as possible.

Open Access Publishing Workflow - Overview



Publisher contact

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Library Sales Executive
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Publisher contact Technical Helpdesk

Customer Services
Cambridge University Press, University Printing House, Shaftesbury Road, Cambridge, CB2 2BS
Tel: 01223 326070
Email: journals@cambridge.org
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